Department of City Development
Neighborhood Improvement Development Corporation

EXTENDED BID DUE DATE:12/2/2026

BIDDING DOCUMENTS

Scope of Work and Specifications
for
Remodeling and Repairs

CONTRACTOR NOTE: Please respect the privacy of NIDC clients, and visit properties only if you have first contacted the owner by phone, and have confirmed an appointment with the owner of the property. Showing up un-announced is not acceptable.

at
3801 W CAPITOL DR
Milwaukee, WI 53216-2540

Kathryn Beamon's Property
(262) 617-6039

Bids for this Project
are being solicited for
the following contractor types:

Home Rehab Loan Program

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NOTE: Please contact Elona Peace at (414) 708-5362 for new Rehab Specifications.
ONLY ONE COPY PER CONTRACTOR.

GENERAL BID CONDITIONS AND INSTRUCTIONS

LOAN PROGRAM

Financing for work under this contract is provided through the City of Milwaukee, Neighborhood Improvement Development Corporation (NIDC) who, through its loan agreement with the Owner, reserves certain rights and privileges as Lender, which include but are not limited to: development of the scope of work, assistance with the bid process, preparation of the Contract, approval of change orders and payments, and other aspects associated with contract execution and implementation.

SITE INSPECTION

The Contractor must meet with the Owner at the property to inspect and review conditions prior to submission of a bid.

ADDENDA

If NIDC or the Owner determines the necessity for additional information and/or clarification(s), an Addendum will be posted on the internet at
http://city.milwaukee.gov/NeighborhoodImprovement/NIDCBIDPackages.htm
Any addendum will be posted at least one week before bids are due.
To be eligible, all bidders must acknowledge receipt of the Addendum/Addenda, if issued.

BIDDER ELIGIBILITY

1. Contractor must have experience with similar projects and hold a current City of Milwaukee Home Improvement contractor's license, or hold other licensing as required.
2. Contractor certifies that neither he/she nor any of his/her subcontractors is ineligible to be awarded a federally funded contract. Prior to executing a contract for this work, the winning bidder must sign and submit the attached Certification of Debarment.
3. Contractor may not be debarred by NIDC. A copy of the NIDC debarment policy is available on request. Generally, NIDC considers debarment if a contractor does not perform satisfactory work, fails to pay sub-contractors or material suppliers, fails to complete jobs on time, or in other respects does not meet reasonable standards of performance.
4. Contractors are hereby notified that NIDC will check public records to verify that it, and entities controlled in whole or in part by it and its principal owners is not delinquent with property tax payments due the City of Milwaukee, does not have outstanding code orders for properties located in the City of Milwaukee, does not have a record of fines for unabated City of Milwaukee building code violations.
5. Contractor shall, as part of her/his bid, submit:
   a) A list of the principal owners of the firm submitting the bid,
   b) A list of all property located in the City of Milwaukee owned by Contractor and its principal owners.
   c) Birth date and other information as requested by NIDC to verify court and other records.
   d) Failure to provide this information will result in delays and may be cause for rejection of your bid.

BID REJECTION/ACCEPTANCE

1. The Owner reserves the right to reject any and all bids and to waive informalities. It is NIDC policy that, if: (a) the Contractor's proposal/bid complies with the specifications and other requirements, and (b) the Contractor meets NIDC's minimum requirements as outlined herein, and (c) the selected bid is reasonably within range of the market price for the work, then Owner may select any Contractor who, in Owner's opinion, is the most responsible and responsive bidder.
2. When a contractor's bid is accepted, he/she shall receive the following documents for execution.
   A. Contract to Perform Rehabilitation Work
   B. Subcontractor Schedule
   C. Standard Contractor Invoice Documents

CONTRACT CONDITIONS

On written request, NIDC will provide contractors a blank template of the Contract language, which includes provisions for liquidated damages, contract cancellation, and other terms and conditions.

PERMITS

The contractor shall obtain and pay for all permits required to complete the contract. No work shall commence until permits have been obtained. These permits and licenses must be kept current and in force during the term of the contract and warranty period. A lead abatement permit must be obtained from the Milwaukee Health Department, and MHD will monitor the work. Contractors and employees must eligible to obtain lead abatement permits and perform lead abatement work.

PAYMENT SCHEDULE

The selected contractor shall submit a requested schedule of payments and schedule of values that will apply to work completed for this project. Generally payments are made available in amounts no less than $5,000.

RETAINAGE: At Owner's and/or NIDC's discretion, 10% of the requested amount may be withheld pending punch list work including lead clearance from the Milwaukee Health Department. Contractors are also placed on notice that, for Rental Rehabilitation projects, the last $1,000 of NIDC loan dollars are held pending the property owner's submission to NIDC of acceptable tenant certifications.

SPECIFICATIONS

The City of Milwaukee "Rehabilitation Technical Specifications and Performance Standard" are incorporated herein by reference. Copies of this document are available at: https://city.milwaukee.gov/ImageLibrary/Groups/cityDCD/RFP/HIPTECHNICALSPECS.pdf. If there is a conflict between the Specifications and the Scope of Work, the Scope of Work shall take precedence.

WITHDRAWAL OF BIDS

Bids may be withdrawn only in total, and only by a written request prior to the award of the contract. Owner has sole discretion to grant a request for a bid withdrawal, and only in the case of an error that will result in a significant financial hardship.

NONDISCRIMINATION

The successful bidder will not discriminate against any qualified employee or qualified applicant for employment because of sex, race, religion, color, national origin or ancestry, age, disability, lawful source of income, marital status, sexual orientation, gender identity or expression, past or present membership in the military service, familial status, or based upon affiliation with, or perceived affiliation with any of these categories as provided by Section 109-1 (3) of the Milwaukee Code of Ordinances. This provision must be included in all subcontracts. Contractor agrees that they will comply with all applicable requirements of the Americans with Disabilities Act of 1990, 42 U.S.C. 12101, et seq

INTEREST IN CONTRACT

No public official, employee, board member, or commission member of the City of Milwaukee shall have any interest, direct or indirect, in this contract or receive any premium, commission, fee, or other thing of value, in connection with this contract.

SMALL BUSINESS ENTERPRISES (SBE) AND SECTION 3 WORK FORCE PARTICIPATION

Contractors are notified that it is NIDC policy to strongly encourage SBE and Section 3 participation on all NIDC-sponsored contracts. Information about the City of Milwaukee's SBE programs is available at https://city.milwaukee.gov/Equity-and-Inclusion/Business.

Bid Submission Form

This bid document consists of at least three pages; the Bid Submission Form, the Contractor's References, and the Scope of Work..
All pages must be completed and submitted as your bid. Bid forms must be received no later than 11/13/2026. CONTRACTOR agrees this bid shall remain in effect for a period of sixty (60) days. If the OWNER takes no action during the 60 days, the bid shall become void without recourse by either party.

START AND COMPLETION OF WORK
The work presented in this project is to be started within 15 days after Contractor's receipt of a Notice to Proceed and is to be satisfactorily completed within 45 days thereafter. Interior/Exterior Completion and/or Weather-Affected repairs, if any, must be completed as further outlined and incorporated in Bid Attachments A and/or B respectively. (Strike if not applicable.)

BIDDING
Contractors should submit bids to do EXACTLY the work AS DESCRIBED. Any desired changes must be proposed on a separate, "Alternate Bid" page. Any proposed changes are subject to the owner's approval, after consultation with the lender.

MAIL OR DELIVER BIDS TO THE OWNER AT CURRENT ADDRESS
Owner: **Kathryn Beamon**
Project Address: **3801 W CAPITOL DR**
Current Address: **3801 W CAPITOL DR**
Phone: **(262) 617-6039**

The contractor accepts and agrees to all of the terms and conditions stated in the General Bid Conditions and instructions which are incorporated herein by reference. The contractor hereby further agrees to execute a contract for performance of work as outlined in the "Scope of Work" dated 10/22/2026 and to furnish labor and materials in accordance with the "Technical Specifications and addenda

for the lump sum BASE BID price of: $_____.

Company name _____

Address: _____

City/State/Zip_____

Phone _____

City License # _____

Lead License No _____

Contractor Insurance

Expiration. Date _____

By:_____
Signature

Date:_____

Title _____

Witness _____

Federal contractor tax id #or social sec # _____
Note: one of these numbers is required to validate this bid.

If other than sole proprietor, complete the following:
I certify that I am the _____ (Officer or Title) of the corporation named as contractor herein; that _____ (Name of bidder) who signed this bid form on behalf of the contractor was the authorized representative, of said corporation; that said bid form was duly signed for and in behalf of said corporation by authority of its governing body, and is within the scope of its corporate powers.
(Corporate Seal) BY: _____
Acceptance By Contractor

I have reviewed all bids and hereby accept this bid. I understand that this acceptance is final and may not be revoked subsequent to approval by the NIDC Administrative Review Committee.

Owner's Signature: _____ Date: _____

Owner's Signature: _____ Date: _____

Contractor Reference Form

(for project at: **3801 W CAPITOL DR**)

CONTRACTOR: List below three references.

Refer only jobs you have successfully completed and jobs of comparable size and scope to this job. The customer for whom you are submitting this bid may be contacting your references. Be sure to obtain permission from the owners whose names you provide.

REFERENCES

1. Name: _____
   Address: _____
   Telephone: _____

SIZE OF JOB:
_____ under $10,000 _____ over $10,000

BRIEFLY DESCRIBE THE WORK YOU COMPLETED:
_____
_____
_____

2. Name: _____
   Address: _____
   Telephone: _____

SIZE OF JOB:
_____ under $10,000 _____ over $10,000

BRIEFLY DESCRIBE THE WORK YOU COMPLETED:
_____
_____
_____

3. Name: _____
   Address: _____
   Telephone: _____

SIZE OF JOB:
_____ under $10,000 _____ over $10,000

BRIEFLY DESCRIBE THE WORK YOU COMPLETED:
_____
_____
_____

	SCOPE OF WORK	Date: Thursday, October 22, 2026	
	Kathryn Beamon, 3801 W. Capitol Dr. (262) 617-6039		
	Rehab Specialist : Elona Peace (414) 708-5362		
	Loan Officer: Consuelo Hernandez, (414) 758-6371		
	First inspection date: 9/9/26 Prior version dates: 10/6/26	**(Home Rehab)**	
	Both the "Rehabilitation and Technical Specifications and Performance Standard for the City of Milwaukee - February, 2006" and the "NIDC Addendum to Specifications," dated 8/23/07 & 5/13/08, are incorporated into this scope by reference. These items provide an outline of materials requirements & performance expectations. Updated copies can be obtained from NIDC @ 809 N Broadway-3rd Flr.		
	Lead Related Work: Any task that a disturbs previously painted surface shall be performed by properly certified personnel and follow the State of Wisconsin Department of Health Services Administrative Code **Chapter DHS 163** regarding the certification for the identification, removal and reduction of lead-based paint hazards (Pb).		
	And, if applicable: ◉ YES ○ NO		
	Any task that disturbs a previously painted surface requires Milwaukee Health Department notification (Pb-N). Window replacement shall be performed by properly certified personnel and requires a Milwaukee Health Department Permit (Pb-A).		
	Miscellaneous: The contractor is responsible to field verify all measurements, the amount of materials needed, and the number of windows in the building. If any item in this scope calls for a certain manufacturer, model number, or approved equivalent of a particular item, and that item is to be substituted, both NIDC and the owner must approve the substitution in writing as a part of the contract.		
	SITE		
1	*Replace deteriorated conduit and exposed wiring to electrical service, switch out meter if 60 amp to 100 amp, water head, socket and mast. Install security light to rear house wall, per owner specifications, to code*	*PR (PERMIT)*	
2	*Remove and trim as needed overgrown foliage to yard and near house walls foundations and porch (N/S/E/W) , per owner specifications*	*PR*	
3	*Remove and replace front defective negatively pitched concrete service walk adjacent to front porch stoop (1section), Form, pour concrete include all wire reinforcement, expansion felt etc., broom finish, backfill with top screen soil, sod or seed/straw, to code*	*PR*	
4			
5	***GARAGE***		
6	*Install new seamless K-style gutters and downspout to garage (east) side. Include DS extensions discharge to rear yard 4' to 6' from garage walls*	*PR*	
7	*Remove and replace rotten, defective or missing garage wood trim window, service and overhead door trim. Install aluminum coil wrap (clad) to all trim, color selection (TBD) by owner.*	*PR-Pb-N*	
8	*Replace garage window with security glass block window, include vent*	*PR-Pb-N*	
9	*Remove and replace illegal Romex wiring and run new wire to existing exterior light fixtures. Install GFCI outlets to existing outlets (receptacles), ensure all repairs are code compliant*	*PR (PERMIT)*	
10	*To eliminate possible trip hazard (significate cracks) remove and replace concrete flooring in garage Form, pour. and broom finish, include all necessary metal reinforcements, wire mesh and expansion felt*	*PR*	
11			
12	***PORCHES***		
13	*Remove and replace front defective concrete porch stoop. Form, pour concrete include all wire reinforcement, expansion felt etc., broom finish, backfill with top screen soil, sod or seed/straw, to code*	*PR (PERMIT)*	
14	*Retain existing front (north) metal guard/step railings and reinstall if complaint or replace*	*PR (PERMIT)*	
15	*Prepare and paint both front (north) and rear (south) entry security door. Only brush on application, using a metal paint comparable to rust oleum. Remove and replace double cylinder deadbolt locks with new single cylinder, deadbolt to both doors, keyed alike*	*PR-Pb-N*	
16			
17	***EXTERIOR HOUSE***		
18	*Install new Perma- boot vent pipe flashing to house roof stack vent pipes.*	*PR*	
19	*Tuck-point chimney, using N-type mortar only, minor and repair concrete house block pad (sill) located (S/E) corner with approved cement (parge)*	*PR*	
20	*Install aluminum downspout extension to at all elevations 4' to 6' from foundation walls and porches to discharge onto lawn areas. Cap off any DS receivers (do not use concrete)*	*PR*	

21	*Repair (S/E) fascia and soffit replace any rotten wood and secure existing aluminum fascia and soffit, as needed*	*PR-Pb-N*	
22	*Prepare and paint all previously paint surfaces to all elevation, rear (south) exterior side porch enclosure, above windows, doors trim and expose edge underneath siding , paint to match existing*	*PR-Pb-N*	
23	*Wire and install LED, dust to dawn light fixtures rear (south) exterior house, wall, located,near entry door.*	*PR-(PERMIT)*	
24	*Repair or replace defective (broken and taking water) north, exterior PVC vent pipe to furnace, to code*	*PR*	
25	*Install security glass block windows to all basements windows, include vent and exterior rodent vent cover*	*PR-Pb-N*	
26	*Install new frost free hose bibs located (so).*	*PR-(PERMIT)*	
27			
28	***INTERIOR HOUSE***		
29	*Install GFCI to existing outlets (receptacles) in kitchens and bathrooms with 6' of water source. Repair are replace outlet (receptacle) located east wall behind sofa, to code*	*PR-(PERMIT)*	
30	*Install new combination 10 year sealed battery smoke and carbon monoxide detectors in basement, and 1st floor .*	*PR*	
31	*Prepare and paint previously painted surfaces (metal or wood) interior rear porch enclosure trim, color selection (TBD) by owner*	*PR-Pb-N*	
32			
33	***BASEMENT***		
34	*Owner to move washer to make electrical service panel accessible closer to dryer current location. Relocate dryer closer to window to properly vent.*	*PR*	*Self-help*
35	*Electrician is to relocate electrical 220 outlet (receptacle) closer to window to properly vent electric dryer. Install new GFCI outlets (receptacles to existing) within 6' to water source. Remove illegal light fixtures throughout basement. Install additional ceiling light fixtures (wire as needed and or unused junctions) in basement area to provide adequate lighting throughout. Electrician to inspect electrical service panel and address any potential water seepage to panel from open exterior conduit, ensure all repairs are code compliant*	*PR-(PERMIT)*	
36	*Remove and replace defective (corroded) galvanized steel waterlines , piping and elbow near fluorescent ceiling light fixture located at base of the basement . Repair or replace leaking drain pipes at laundry tub, as needed.*	*PR-(PERMIT)*	
37	*Install new rigid dryer vent, include rodent proof exterior cover vent to security glass block window at new dryer location .*	*PR*	
38	*Radon mitigation*	*PR-(PERMIT)*	
39	**Total Scope Estimate**		
40			
41	*Alternate: Remove asbestos floor tiles throughout basement area per DNR specification, by certified license asbestos abatement supervisor*	*PR-(PERMIT)*	
42			
43	Prepared by:		Date:
44			
45			
46	Owner Approval:		Date:
47			
48			