

DEFERRED COMPENSATION PLAN BOARD SPECIAL MEETING AGENDA

Date: Wednesday, October 1, 2014
Time: 9:30 A.M.
Location: City Hall, Room 405
200 E. Wells St., Milwaukee, WI 53202

- 1. Northern Trust Conversion**
- 2. Schedule for Plan Recordkeeping RFP**
- 3. Transition Date for Investment Portfolios**
- 4. Referral to the EFC for City Attorney's Opinion, regarding Advisory Accounts with Charles Schwab**

Next Scheduled Regular Board Meeting – Thursday, November 6, 2014

Upon reasonable notice, efforts will be made to accommodate the needs of persons with disabilities through sign language interpreters or auxiliary aids. For additional information or to request services, contact the Deferred Compensation Board at 286-5541, (fax 286-0344; TDD: 286-2025) or by writing to us at 200 East Wells St., Room 404D, Milwaukee, WI 53202.

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