

DEFERRED COMPENSATION PLAN – EXECUTIVE FINANCE COMMITTEE
MEETING AGENDA

Date: Thursday, June 19, 2014
Time: 9:00 am
Location: City Hall, Room 405
200 E. Wells St., Milwaukee, WI 53202

1. **Meeting Minutes of April 17, 2014 and Special Meeting of March 6, 2014**
2. **CliftonLarsonAllen – Review of 2013 Audit Results**
3. **Cleary Gull Advisors Inc. – Performance Update**
4. **Nationwide Retirement Solutions**
5. **Executive Director Report**
 - a. **Fiduciary Liability Insurance Update**
6. **Informational**
 - a. **News articles**

Upcoming Meetings

Thursday, July 17, 2014 – Executive Finance Committee
Tuesday, July 29, 2014 – Financial Literacy Sub-Committee
Wednesday, August 6, 2014 – Board Meeting
Thursday, August 28, 2014 – Executive Finance Committee

Other Notices and Disclosures

Upon reasonable notice, efforts will be made to accommodate the needs of persons with disabilities through sign language interpreters or auxiliary aids. For additional information or to request services, contact the Deferred Compensation Board at 286-5541, (fax 286-0344; TDD: 286-2025) or by writing to us at 200 East Wells St., Room 404D, Milwaukee, WI 53202.

Persons engaged in lobbying as defined in s. 305-43-4, of the Milwaukee Code of Ordinances are required to register with the City Clerk's Office License Division. More information is available at www.milwaukee.gov/lobby or by calling 414-286-2238.