



Deferred Compensation Board

March 28, 2014

BOARD MEMBERS

Honorable Tom Barrett, Mayor
Jerry Allen, Employees' Retirement System Director
Spencer Coggs, City Treasurer
Beth Conradson Cleary, Plan Member
Joe Davis, Sr., Alderman
Grant F. Langley, City Attorney
Martin Matson, Comptroller
Maria L. Monteagudo, Employee Relations Director
W. Martin Morics, Plan Member and Chair
Alderman Nicholas Kovac, Chair of the
Finance and Personnel Committee
Mark Nicolini, Budget Director

DESIGNEES

Steven L. Mahan

James Klajbor

Margaret Daun
Mark Buetow
Renee Joos

Dear Board Members and Designees:

Please be advised that a Financial Literacy Subcommittee meeting has been scheduled for **Tuesday, April 1, 2014 at 10:30 a.m. This meeting will be held in Room 103, Treasurer's Conference Room, City Hall.**

PLEASE TAKE FURTHER NOTICE that a quorum of the Executive Finance Committee are also members of the Financial Literacy Subcommittee and will be present for purposes of conducting the business of the Financial Literacy Subcommittee as noticed above.

Upon reasonable notice, efforts will be made to accommodate the needs of disabled individuals through sign language interpreters or other auxiliary aids. For additional information or to request services, contact the Deferred Compensation Board at 286-5541, (fax 286-0344; TDD: 286-2025) or by writing to us at 200 East Wells St., Room 404D, Milwaukee, WI 53202.

Sincerely,

WITOLD DZIADOWICZ
Executive Director

WD:eb

Attachment

DEFERRED COMPENSATION PLAN – FINANCIAL LITERACY SubCOMMITTEE
MEETING AGENDA

Date: Tuesday, April 1, 2014
Time: 10:30 am
Location: City Hall, Treasurer's Conference Room 103
200 E. Wells St., Milwaukee, WI 53202

1. **Review of last meeting's notes.**

2. **Members and Executive Director status reports on research compiled to date.**
(Computer and projector will be set up and available for Member's to use.)

3. **Discerning next steps.**

Upcoming Meetings

April 17, 2014 – Executive Finance Committee
May 8, 2014 – Deferred Compensation Board
May 22, 2014 – Executive Finance Committee
June 11, 2014 – Special Board Meeting
July 17, 2014 – Executive Finance Committee
July 29, 2014 – Financial Literacy SubCommittee

Other Notices and Disclosures

Upon reasonable notice, efforts will be made to accommodate the needs of persons with disabilities through sign language interpreters or auxiliary aids. For additional information or to request services, contact the Deferred Compensation Board at 286-5541, (fax 286-0344; TDD: 286-2025) or by writing to us at 200 East Wells St., Room 404D, Milwaukee, WI 53202.

Persons engaged in lobbying as defined in s. 305-43-4, of the Milwaukee Code of Ordinances are required to register with the City Clerk's Office License Division. More information is available at www.milwaukee.gov/lobby or by calling 414-286-2238.