

DEFERRED COMPENSATION PLAN – EXECUTIVE FINANCE COMMITTEE
MEETING AGENDA

Date: Thursday, November 6, 2014
Time: 2:00 pm
Location: City Hall, Room 405
200 E. Wells St., Milwaukee, WI 53202

1. **Meeting Minutes of October 16, 2014**
2. **City Attorney opinion request regarding automatic enrollment, escalation and re-enrollment**
3. **Report from Literacy Committee on status of programming recommendations**
4. **Administrative Rules: Personnel and Communication and Education Committees**
5. **2014 NAGDCA Conference Summary**
6. **2015 Proposed EFC and Board meeting dates**
7. **2015 IRS Deferral Limits**
8. **Nationwide Retirement Solutions**
 - **Loan Program update**
 - **Interactive Retirement Planner update**
 - **Diverse Manager**
9. **Old Business**
 - a. **Project List**
 - b. **City Attorney Opinion / Assistance Requests**
 - c. **Commentary regarding *Tussey v. ABB* (8th Cir. 2014)**

Upcoming Meetings

November 19, 2014 – Deferred Compensation Board
December 17, 2014 – Executive Finance Committee

Other Notices and Disclosures

Upon reasonable notice, efforts will be made to accommodate the needs of persons with disabilities through sign language interpreters or auxiliary aids. For additional information or to request services, contact the Deferred Compensation Board at 286-5541, (fax 286-0344; TDD: 286-2025) or by writing to us at 200 East Wells St., Room 404D, Milwaukee, WI 53202.

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