

## **NOTICE OF MEETING**

Meeting of the Commission of the Public Debt  
June 24, 2014 at 4:00 P.M.  
200 E. Wells Street, Room 405  
and by Teleconference

### **AGENDA – Revised 6/20/14**

1. Report and recommendation from the Comptroller regarding Qualified School Construction Bond Financing for the Milwaukee Public Schools.

The committee may then receive a motion to conduct a closed meeting in Room 404, City Hall, pursuant to § 19.85(1)(g), Wisconsin Statutes, to confer with legal counsel rendering advice and § 19.85(1)(e), Wisconsin Statutes, to conduct other specified public business, where competitive or bargaining reasons require a closed session, to wit: discussion of proprietary idea for bond structure and financing team.

After such discussion, the Commission may reconvene in Open Session.

2. Report on CP issuance, Line of Credit draws, and other debt issuance.
3. Treasurer's Report on the Public Debt Amortization Fund.
4. Discussion regarding Ratings and Rating Agencies.
5. Discussion on contracts for Professional Services.
6. Resolution 140624-1 Certification that bonds can be sold and declaring the intent to issue bonds for City borrowing resolutions recently adopted or to be considered for adoption by the Common Council.
7. Schedule future meetings of the Public Debt Commission. July 15, 2014. Week of August 25<sup>th</sup>.

Common Council members who are not members of this committee may attend this meeting to participate or to gather information. This meeting may constitute a meeting of the Common Council or any of its standing committees although no formal action of the Common Council will be taken at this meeting.

Upon reasonable notice, efforts will be made to accommodate the needs of persons with disabilities through sign language interpreters or other auxiliary aids. For additional information or to request services, or to attend by teleconference, please call 414-286-2319.