

NOTICE OF MEETING

Meeting of the Commission of the Public Debt
May 14, 2015 at 4:00 P.M.
200 E. Wells Street, Room 405
and by Teleconference

AGENDA - Corrected

1. Minutes of the meeting on May 1, 2014
2. Minutes of the meeting on July 15, 2014
3. Minutes of the meeting on October 8, 2014
4. Resolution 150514-1 Authorization for the Sale and Issuance of Revenue Anticipation Notes, Series 2015 R1.
5. Resolution 150514-2 Authorization for the Sale and Issuance of General Obligation Promissory Notes, Series 2015 N2, and General Obligation Corporate Purpose Bonds, Series 2015 B3.
6. Resolution 150514-3 Authorization for the Sale and Issuance of Taxable General Obligation Corporate Purpose Bonds, Series 2015 T4.
7. Resolution 150514-4 Authorization for the Sale and Issuance of Sewerage System Second Lien Revenue Bonds, Series 2015 S5.
8. Resolution 150514-5 Authorization for the Sale and Issuance of Sewerage System Second Lien Revenue Bonds.
9. Resolution 150514-6 Authorization for the Sale and Issuance of Water System Second Lien Revenue Bonds.
10. Resolution 150514-7 Authorizing the extension of the contract for Financial Advisory Services.
11. Resolution 150514-8 Authorization for the mode change and remarketing of General Obligation Corporate Purpose Multimodal Bonds, Series 2012 F9.
12. Resolution 150514-9 Authorization to use Line of Credit Notes for Various Purposes.
13. Resolution 150514-10 Authorization for the Purchase and Issuance of General Obligation Promissory Notes, Series 2015 P6.
14. Qualified School Construction Bonds update.
15. Investor Conference/Tour update.
16. Proposed City Charter and Ordinance changes.
17. Report on CP issuance, Line of Credit draws, and other debt issuance.

18. Treasurer's Report.
19. Resolution 150514-11 Certification that bonds can be sold and declaring the intent to issue bonds for City borrowing resolutions recently adopted or to be considered for adoption by the Common Council.
20. Schedule future meetings of the Public Debt Commission.
Next meeting: Week of July 6

Common Council members who are not members of this committee may attend this meeting to participate or to gather information. This meeting may constitute a meeting of the Common Council or any of its standing committees although no formal action of the Common Council will be taken at this meeting.

Upon reasonable notice, efforts will be made to accommodate the needs of persons with disabilities through sign language interpreters or other auxiliary aids. For additional information or to request services, or to attend by teleconference, please call 414-286-2319.

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