City of Milwaukee

Deferred Compensation Board

July 24, 2014

BOARD MEMBERS

Honorable Tom Barrett, Mayor
Jerry Allen, Employes' Retirement System Director
Spencer Coggs, City Treasurer
Beth Conradson Cleary, Plan Member
Joe Davis, Sr., Alderman
Grant F. Langley, City Attorney
Martin Matson, Comptroller
Maria L. Monteagudo, Employee Relations Director
W. Martin Morics, Plan Member and Chair
Alderman Nicholas Kovac, Chair of the Finance and Personnel Committee
Mark Nicolini, Budget Director

DESIGNEES

Steven L. Mahan

James Klajbor

Margaret Daun
Mark Buetow
Renee Joos

Dear Board Members and Designees:

Please be advised that a Financial Literacy Subcommittee meeting has been scheduled for **Tuesday, July 29, 2014 at 10:30 a.m. This meeting will be held in Room 103, Treasurer's Conference Room, City Hall.**

PLEASE TAKE FURTHER NOTICE that a quorum of the Executive Finance Committee are also members of the Financial Literacy Subcommittee and will be present for purposes of conducting the business of the Financial Literacy Subcommittee as noticed above.

Upon reasonable notice, efforts will be made to accommodate the needs of disabled individuals through sign language interpreters or other auxiliary aids. For additional information or to request services, contact the Deferred Compensation Board at 286-5541, (fax 286-0344; TDD: 286-2025) or by writing to us at 200 East Wells St., Room 404D, Milwaukee, WI 53202.

Sincerely,

WITOLD DZIADOWICZ
Executive Director

WD:eb

Attachment

Room 404D, City Hall, 200 East Wells Street, Milwaukee, Wisconsin 53202-3567, Phone (414) 286-5541

DEFERRED COMPENSATION PLAN – FINANCIAL LITERACY SubCOMMITTEE MEETING AGENDA

Date: Tuesday, July 29, 2014
Time: 10:30 am
Location: City Hall, Treasurer's Conference Room 103
200 E. Wells St., Milwaukee, WI 53202

1. **Members' and Executive Director status reports on research compiled to date. (Computer and projector will be set up and available for Members to use.)**

2. **Nationwide Retirement Solutions**
   a. **Overview of the State of Maryland's Financial Literacy Program**
   b. **Healthcare costs in retirement**

Upcoming Meetings
August 6, 2014 – Deferred Compensation Board
August 28, 2014 – Executive Finance Committee
September 11, 2014 – Executive Finance Committee
October 16, 2014 – Executive Finance Committee
October 28, 2014 – Financial Literacy Committee

Other Notices and Disclosures
Upon reasonable notice, efforts will be made to accommodate the needs of persons with disabilities through sign language interpreters or auxiliary aids. For additional information or to request services, contact the Deferred Compensation Board at 286-5541, (fax 286-0344; TDD: 286-2025) or by writing to us at 200 East Wells St., Room 404D, Milwaukee, WI 53202.

Persons engaged in lobbying as defined in s. 305-43-4, of the Milwaukee Code of Ordinances are required to register with the City Clerk's Office License Division. More information is available at www.milwaukee.gov/lobby or by calling 414-286-2238.