



Deferred Compensation Board

October 24, 2014

BOARD MEMBERS

Honorable Tom Barrett, Mayor
Jerry Allen, Employees' Retirement System Director
Spencer Coggs, City Treasurer
Joe Davis, Sr., Alderman
Grant F. Langley, City Attorney
Martin Matson, Comptroller
Maria L. Montegudo, Employee Relations Director
W. Martin Morics, Plan Member and Chair
Alderman Nicholas Kovac, Chair of the
Finance and Personnel Committee
Mark Nicolini, Budget Director
Sandra Rotar, Plan Member

DESIGNEES

Steven L. Mahan

James Klajbor

Margaret Daun
Mark Buetow
Renee Joos

Dear Board Members and Designees:

Please be advised that a Financial Literacy Subcommittee meeting has been scheduled for **Tuesday, October 28, 2014 at 10:30 a.m. This meeting will be held in Room 103, Treasurer's Conference Room, City Hall.**

PLEASE TAKE FURTHER NOTICE that a quorum of the Executive Finance Committee are also members of the Financial Literacy Subcommittee and will be present for purposes of conducting the business of the Financial Literacy Subcommittee as noticed above.

Upon reasonable notice, efforts will be made to accommodate the needs of disabled individuals through sign language interpreters or other auxiliary aids. For additional information or to request services, contact the Deferred Compensation Board at 286-5541, (fax 286-0344; TDD: 286-2025) or by writing to us at 200 East Wells St., Room 404D, Milwaukee, WI 53202.

Sincerely,

WITOLD DZIADOWICZ
Executive Director

WD:eb
Attachment

DEFERRED COMPENSATION PLAN – FINANCIAL LITERACY SubCOMMITTEE
MEETING AGENDA

Date: Tuesday, October 28, 2014
Time: 10:30 am
Location: City Hall, Treasurer’s Conference Room 103
200 E. Wells St., Milwaukee, WI 53202

1. **Buck Consulting Presentation**
(Computer and projector will be set up and available for Buck’s use)

2. **Member and Executive Director follow up, if any, on previously discussed items**
(Computer and projector will remain available if needed)

4. **Common Council President Michael J. Murphy press release regarding Financial Planning Day (free financial counseling)**

5. **Discern Recommendation to Board**

6. **Proposed 2015 Meeting Dates – 10:30 am to noon in Room 103, Treasurer’s Conference Room, City Hall**
Tuesday, January 13th
Tuesday, April 14th
Tuesday, June 30th
Tuesday, October 6th

Upcoming Meetings

November 6, 2014 – Executive Finance Committee
November 19, 2014 – Board Meeting
December 17, 2014 – Executive Finance Committee

Other Notices and Disclosures

Upon reasonable notice, efforts will be made to accommodate the needs of persons with disabilities through sign language interpreters or auxiliary aids. For additional information or to request services, contact the Deferred Compensation Board at 286-5541, (fax 286-0344; TDD: 286-2025) or by writing to us at 200 East Wells St., Room 404D, Milwaukee, WI 53202.

Persons engaged in lobbying as defined in s. 305-43-4, of the Milwaukee Code of Ordinances are required to register with the City Clerk’s Office License Division. More information is available at www.milwaukee.gov/lobby or by calling 414-286-2238.