City of Milwaukee

Department of City Development
City Plan Commission
Redevelopment Authority of the City of Milwaukee
Neighborhood Improvement Development Corporation

Rocky Marcoux
Commissioner
rmarco@milwaukee.gov

Martha L. Brown
Deputy Commissioner
mbrown@milwaukee.gov

2/26/2016

DUE DATE: ~~10/30/2015~~

BIDDING DOCUMENTS

Scope of Work and Specifications
for
Remodeling and Repairs

CONTRACTOR NOTE: Please respect the privacy of NIDC clients, and visit properties only if you have first contacted the owner by phone, and have confirmed an appointment with the owner of the property. Showing up un-announced is not acceptable.

at
2141-2143 S 10TH ST
Milwaukee, WI 53215-2746

Donna Ramazzini's Property
(414) 671-1088 or (414) 530-1088

Bids for this Project
are being solicited for
the following contractor types:

Home Rehab Loan Program

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NOTE: Please contact Jeff Keen at (414) 286-8604 for new Rehab Specifications.
ONLY ONE COPY PER CONTRACTOR.

GENERAL BID CONDITIONS AND INSTRUCTIONS

LOAN PROGRAM

Financing for work under this contract is provided through the City of Milwaukee, Neighborhood Improvement Development Corporation (NIDC) who, through its loan agreement with the Owner, reserves certain rights and privileges as Lender, which include but are not limited to: development of the scope of work, assistance with the bid process, preparation of the Contract, approval of change orders and payments, and other aspects associated with contract execution and implementation.

SITE INSPECTION

The Contractor must meet with the Owner at the property to inspect and review conditions prior to submission of a bid.

ADDENDA

If NIDC or the Owner determines the necessity for additional information and/or clarification(s), an Addendum will be posted on the internet at
http://city.milwaukee.gov/NeighborhoodImprovement/NIDCBIDPackages.htm
Any addendum will be posted at least one week before bids are due.

To be eligible, all bidders must acknowledge receipt of the Addendum/Addenda, if issued.

BIDDER ELIGIBILITY

1. Contractor must have experience with similar projects and hold a current City of Milwaukee Home Improvement contractor's license, or hold other licensing as required.
2. Contractor certifies that neither he/she nor any of his/her subcontractors is ineligible to be awarded a federally funded contract.
3. Contractor may not be debarred by NIDC. A copy of the NIDC debarment policy is available on request. Generally, NIDC considers debarment if a contractor does not perform satisfactory work, fails to pay sub-contractors or material suppliers, fails to complete jobs on time, or in other respects does not meet reasonable standards of performance.
4. Contractors are hereby notified that NIDC will check public records to verify that it, and entities controlled in whole or in part by it and its principal owners is not delinquent with property tax payments due the City of Milwaukee, does not have outstanding code orders for properties located in the City of Milwaukee, does not have a record of fines for unabated City of Milwaukee building code violations, and does not have felony convictions related to neighborhood safety and stability.
5. Contractor shall, as part of her/his bid, submit:
   a) A list of the principal owners of the firm submitting the bid,
   b) A list of all property located in the City of Milwaukee owned by Contractor and its principal owners.
   c) Birth date and other information as requested by NIDC to verify court and other records.
   d) Failure to provide this information will result in delays and may be cause for rejection of your bid.

BID REJECTION/ACCEPTANCE

1. The Owner reserves the right to reject any and all bids and to waive informalities. It is NIDC policy that, if: (a) the Contractor's proposal/bid complies with the specifications and other requirements, and (b) the Contractor meets NIDC's minimum requirements as outlined herein, and (c) the selected bid is reasonably within range of the market price for the work, then Owner may select any Contractor who, in Owner's opinion, is the most responsible and responsive bidder.
2. When a contractor's bid is accepted, he/she shall receive the following documents for execution.
   A. Contract to Perform Rehabilitation Work
   B. Subcontractor Schedule
   C. Standard Contractor Invoice Documents

CONTRACT CONDITIONS

On written request, NIDC will provide contractors a blank template of the Contract language, which includes provisions for liquidated damages, contract cancellation, and other terms and conditions.

PERMITS

The contractor shall obtain and pay for all permits required to complete the contract. No work shall commence until permits have been obtained. These permits and licenses must be kept current and in force during the term of the contract and warranty period. A lead abatement permit must be obtained from the Milwaukee Health Department, and MHD will monitor the work. Contractors and employees must eligible to obtain lead abatement permits and perform lead abatement work.

PAYMENT SCHEDULE

The selected contractor shall submit a requested schedule of payments and schedule of values that will apply to work completed for this project. Generally payments are made available in amounts no less than $5,000.

RETAINAGE: At Owner's and/or NIDC's discretion, 10% of the requested amount may be withheld pending punch list work including lead clearance from the Milwaukee Health Department. Contractors are also placed on notice that, for Rental Rehabilitation projects, the last $1,000 of NIDC loan dollars are held pending the property owner's submission to NIDC of acceptable tenant certifications.

SPECIFICATIONS

The City of Milwaukee "Rehabilitation Technical Specifications and Performance Standard" are incorporated herein by reference. Copies of this document are available at: http://www.city.milwaukee.gov/RehabilitationTechni16398.htm. If there is a conflict between the Specifications and the Scope of Work, the Scope of Work shall take precedence.

WITHDRAWAL OF BIDS

Bids may be withdrawn only in total, and only by a written request prior to the award of the contract. Owner has sole discretion to grant a request for a bid withdrawal, and only in the case of an error that will result in a significant financial hardship.

NONDISCRIMINATION

The successful bidder will not discriminate against any qualified employee or qualified applicant for employment because of sex, race, religion, color, national origin or ancestry, age, disability, lawful source of income, marital status, sexual orientation, gender identity or expression, past or present membership in the military service, familial status, or based upon affiliation with, or perceived affiliation with any of these categories as provided by Section 109-1 (3) of the Milwaukee Code of Ordinances. This provision must be included in all subcontracts. Contractor agrees that they will comply with all applicable requirements of the Americans with Disabilities Act of 1990, 42 U.S.C. 12101, et seq

INTEREST IN CONTRACT

No officer, employee or agent of the City of Milwaukee who exercises any functions or responsibilities in connection with the review, approval or administration of this contract shall have any personal interest, direct or indirect, in this contract.

EMERGING BUSINESS ENTERPRISES (EBE) AND SECTION 3 WORK FORCE PARTICIPATION

Contractors are notified that it is NIDC policy to strongly encourage EBE and Section 3 participation on all NIDC-sponsored contracts. Information about the City of Milwaukee's EBE programs is available at http://www.city.milwaukee.gov/EmergingBusinessEnte1389.htm.

CITY OF MILWAUKEE – NEIGHBORHOOD IMPROVEMENT DEVELOPMENT CORPORATION (NIDC)
CONTRACTOR RESPONSIBILITIES UNDER SECTION 3

What is Section 3?

Section 3 is enforced by the U.S. Department of Housing and Urban Development (HUD.) Section 3 seeks to ensure that low income residents of the local community have access to the employment and contracting opportunities created by HUD funded programs. NIDC supports and encourages HUD's Section 3 goals.

What projects are subject to Section 3?

If you are a contractor who receives an NIDC contract for more than $100,000, your project is subject to Section 3 requirements and you have certain responsibilities to comply with Section 3. Whether or not your bid on this project is over $100,000, NIDC requests that you and your subcontractors fill out a "Section 3 Business Certification Form."

What are Contractors' responsibilities under Section 3?

If you are a contractor who, in a single contract, receives more than $100,000 of Federal funding through NIDC, the following requirements apply to your project and will be included in the contract (See attached "Section 3 Clause" for language which will be included in contracts):

- Include the "Section 3 Clause" (see attached) in all contracts with your subcontractors on this project.
- Submit a "Section 3 Business Certification Form" and require all subcontractors working on a NIDC funded project to submit a "Section 3 Business Certification Form."
- Strive to meet the Section 3 Business participation goal of at least 10% of the total dollar amounts of construction contracts or subcontracts associated with this contract are awarded to Section 3 Businesses (the definition of a Section 3 Business is below).
- If this contract results in you or your contractors/subcontractors hiring **new employees**, you and your contractors/ subcontractors must attempt to identify and hire qualified Section 3 residents (the definition of a Section 3 resident is below) to fill these positions. "Attempt" means efforts such as recruiting low-income residents through local advertising media, displaying signs at the project site, contacting area community and workforce development organizations, or similar methods. If new employment opportunities are created as a result of this project, NIDC will require documentation of the steps you and your contractors/subcontractors took to identify and hire qualified Section 3 residents.
- Submit a Section 3 Participation Report at the conclusion of each project.

What is a Section 3 Business?

Section 3 Businesses are one of the following:

1. Businesses that are 51% or more owned by Section 3 Residents.
2. Businesses where at least 30% of employees are currently Section 3 Residents, or were within three years of the date of hire.
3. Businesses that commit to and document that at least 25% of the dollar amount of all subcontracts associated with its work on a project will be carried out by businesses which meet one of the two above criteria.

Who is a Section 3 Resident?

Section 3 Residents are:

1. Residents of Public Housing or
2. Individuals that reside in the City of Milwaukee and whose household incomes do not exceed the thresholds below.

(Income levels effective March 6th, 2015)

Family Size:	1 Person	2 Persons	3 Persons	4 Persons	5 Persons	6 Persons	7 Persons	8 Persons
Household Income	$41,100	$46,950	$52,800	$58,650	$63,350	$68,050	$72,750	$77,450

Is there a current list of Section 3 Businesses?

There is no current list of Section 3 Businesses in the Milwaukee Area. Currently, NIDC relies on businesses self-certification to determine whether or not a business is a Section 3 Business. While the criteria are not identical, many City of Milwaukee certified Emerging Businesses Enterprises (EBEs) may also qualify as Section 3 Businesses. A list of EBEs is available at: http://www.city.milwaukee.gov/EmergingBusinessEnte1389.htm

If you or your sub-contractors are seeking a referral source for qualified Section 3 Residents to be considered for new employment opportunities arising out of NIDC funded projects, please contact the Wisconsin Regional Training Partnership at 414-342-9787 or the Milwaukee Area Workforce Investment Board at 414-270-1700.

If you have additional questions about Section 3 requirements, please contact NIDC.

City of Milwaukee – Neighborhood Improvement Development Corporation
Section 3 Business Certification

Section 3 Business Criteria: Your business is eligible for Section 3 Certification if it meets any one of the following criteria. If your business meets one or more of these criteria, please circle the applicable criteria.

1. Fifty-one percent or more of your business is owned and managed by a Section 3 qualified person or persons. (See qualification guidelines below)
2. Thirty percent or more of your permanent, full-time employees are Section 3 qualified persons.
3. You can provide evidence of a commitment to subcontract in excess of 25 percent of the dollar award of all subcontracts to be awarded to business concerns that meet the qualifications of (1) and (2) above.

Section 3 Person Criteria: A Section 3 qualified person must:

1) Be a resident of Public or Indian Housing; **or**,
2) Live in the City of Milwaukee **and**, earn no more than the following amounts:

(Income levels effective March 6th, 2015)

Family Size:	1 Person	2 Persons	3 Persons	4 Persons	5 Persons	6 Persons	7 Persons	8 Persons
Household Income	$41,100	$46,950	$52,800	$58,650	$63,350	$68,050	$72,750	$77,450

Section 3 Statement: Please check the appropriate box below.

☐ My business is a Section 3 business in accordance with the criteria circled above under Section 3 Business Criteria.

☐ My business is not a Section 3 business.

Signature:	Date Signed:
Name:	Title:
Company Name:	
Address:	
Telephone Number:	

Note: The City of Milwaukee or NIDC may request documentation and additional information as may be reasonably required to certify whether your business qualifies as a Section 3 business. If you are found to have intentionally falsified any information on this report, you may be prohibited from bidding on future City of Milwaukee or NIDC projects.

If you have any questions about this form, please call NIDC at (414) 286-5608.

SECTION 3 CLAUSE

(for inclusion in all section 3-covered contracts)

A. The work to be performed under this contract is subject to the requirements of section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u (section 3). The purpose of section 3 is to ensure that employment and other economic opportunities generated by HUD assistance or HUD-assisted projects covered by section 3, shall, to the greatest extent feasible, be directed to low-and very low-income persons, particularly persons who are recipients of HUD assistance for housing.

B. The parties to this contract agree to comply with HUD's regulations in 24 CFR part 135, which implement section 3. As evidenced by their execution of this contract, the parties to this contract certify that they are under no contractual or other impediment that would prevent them from complying with the part 135 regulations.

C. The contractor agrees to send to each labor organization or representative of workers with which the contractor has a collective bargaining agreement or other understanding, if any, a notice advising the labor organization or workers' representative of the contractor's commitments under this section 3 clause, and will post copies of the notice in conspicuous places at the work site where both employees and applicants for training and employment positions can see the notice. The notice shall describe the section 3 preference, shall set forth minimum number and job titles subject to hire, availability of apprenticeship and training positions, the qualifications for each; and the name and location of the person(s) taking applications for each of the positions; and the anticipated date the work shall begin.

D. The contractor agrees to include this section 3 clause in every subcontract subject to compliance with regulations in 24 CFR part 135, and agrees to take appropriate action, as provided in an applicable provision of the subcontract or in this section 3 clause, upon a finding that the subcontractor is in violation of the regulations in 24 CFR part 135. The contractor will not subcontract with any subcontractor where the contractor has notice or knowledge that the subcontractor has been found in violation of the regulations in 24 CFR part 135.

E. The contractor will certify that any vacant employment positions, including training positions, that are filled (1) after the contractor is selected but before the contract is executed, and (2) with persons other than those to whom the regulations of 24 CFR part 135 require employment opportunities to be directed, were not filled to circumvent the contractor's obligations under 24 CFR part 135.

F. Non compliance with HUD's regulations in 24 CFR part 135 may result in sanctions, termination of this contract for default, and debarment or suspension from future HUD assisted contracts.

G. With respect to work performed in connection with section 3 covered Indian housing assistance, section 7(b) of the Indian Self-Determination and Education Assistance Act (25 U.S.C. 450e) also applies to the work to be performed under this contract. Section 7(b) requires that to the greatest extent feasible (i) preference and opportunities for training and employment shall be given to Indians, and (ii) preference in the award of contracts and subcontracts shall be given to Indian organizations and Indian-owned Economic Enterprises. Parties to this contract that are subject to the provisions of section 3 and section 7(b) agree to comply with section 3 to the maximum extent feasible, but not in derogation of compliance with section 7(b).

Bid Submission Form

This bid document consists of five (5) pages. They are the Bid Submission Form, the Materials List, the Contractor's References, Contractor Ownership Information, and the Subcontractor List.
All pages must be completed and submitted as your bid. Bid forms must be received no later than 10/30/2015. CONTRACTOR agrees this bid shall remain in effect for a period of sixty (60) days. If the OWNER takes no action during the 60 days, the bid shall become void without recourse by either party.

START AND COMPLETION OF WORK
The work presented in this project is to be started within _____ days after Contractor's receipt of a Notice to Proceed and is to be satisfactorily completed within _____days thereafter. Interior/Exterior Completion and/or Weather-Affected repairs, if any, must be completed as further outlined and incorporated in Bid Attachments A and/or B respectively. (Strike if not applicable.)

BIDDING
Contractors should submit bids to do EXACTLY the work AS DESCRIBED. Any desired changes must be proposed on a separate, "Alternate Bid" page. Any proposed changes are subject to the owner's approval, after consultation with the lender.

MAIL OR DELIVER BIDS TO THE OWNER AT CURRENT ADDRESS
Owner: **Donna Ramazzini**
Project Address: **2141-2143 S 10TH ST**
Current Address: **2141 S 10TH ST**
Phone: **(414) 671-1088**

The contractor accepts and agrees to all of the terms and conditions stated in the General Bid Conditions and instructions which are incorporated herein by reference. The contractor hereby further agrees to execute a contract for performance of work as outlined in the "Scope of Work" dated 9/8/15 revised ~~9/18/15~~ 12/18/15 and to furnish labor and materials in accordance with the "Technical Specifications and addenda

for the lump sum BASE BID price of: $_____.

Company name _____

Address: _____

City/State/Zip_____

Phone _____

City License # _____

Lead License No _____

Contractor Insurance
Expiration. Date _____

By:_____
Signature

Date:_____

Title _____

Witness _____

Federal contractor tax id #or social sec # _____
Note: one of these numbers is required to validate this bid.

If other than sole proprietor, complete the following:
I certify that I am the _____ (Officer or Title) of the corporation named as contractor herein; that _____ (Name of bidder) who signed this bid form on behalf of the contractor was the authorized representative, of said corporation; that said bid form was duly signed for and in behalf of said corporation by authority of its governing body, and is within the scope of its corporate powers.
(Corporate Seal) BY: _____
Acceptance By Contractor

I have reviewed all bids and hereby accept this bid. I understand that this acceptance is final and may not be revoked subsequent to approval by the NIDC Administrative Review Committee.

Owner's Signature: _____ **Date:** _____

Owner's Signature: _____ **Date:** _____

Materials List

For the project located at: **2141-2143 S 10TH ST**

I, the contractor, submit the following descriptions and allowances as part of the bid price. Deviations from the materials, quantities or costs as herein specified will result in a change order with cost differences to the contract. The owner will be provided samples for selection in the price ranges or quality levels as shown below.

SIDING: Manufacturer _____ Gauge _____ Style _____
Type of Material _____ Exposure _____ Color _____
Type of Backerboard _____ Warranty Period _____

ALUMINUM TRIM: Color _____ Gauge _____

STORM WINDOWS: Manufacturer _____ Model _____
Finish _____ Quantity _____

STORM DOORS: Manufacturer _____ Model _____
Finish _____ Quantity _____

KITCHEN CABINETS: Linear Feet of Base Cabinets & Countertops: _____
Linear Feet of Wall Cabinets: _____
Manufacturer _____ Model _____
Finish _____ Quantity _____

MEDICINE CABINET: Manufacturer _____ Model _____
(Circle One) Lighting: with / without Mounting: Surface Flush

FLOOR COVERING: Allowance per square yard for flooring, material only: _____
Allowance per square yard for carpet & pad, material only: _____

VANITY: Cabinet Manufacturer _____ Model _____ Size _____
Sink Manufacturer _____ Model _____ Color _____
Material _____
Faucet Manufacturer _____ Model _____

BATHTUB: Tub Manufacturer _____ Model _____
Color _____ Size _____
Material _____
Faucet Manufacturer _____ Model _____
Showerhead Manufacturer _____ Model _____

TOILET: Manufacturer _____ Model _____ Color _____

KITCHEN SINK: Manufacturer _____ Basin (Circle One) 1 2
Material _____ Size _____ Spray (Circle One) yes no
Faucet Manufacturer _____ Model _____

LAUNDRY TUB: Material _____ Basin (Circle One) 1 2

WATER HEATER: Manufacturer _____ Model _____ Size _____ gallon
Fuel: (Circle One) Gas Electrical

HEATING: Furnace Manufacturer _____ Model _____
BTUH Input Capacity _____ Fuel _____

HUMIDIFIER: Manufacturer _____ Model _____

ELECTRICAL: Total material allowance for all light fixtures included in bid: $_____
Total number of fixtures: _____

Contractor Reference Form

(for project at: **2141-2143 S 10TH ST)**

CONTRACTOR: List below three references.

Refer only jobs you have successfully completed and jobs of comparable size and scope to this job. The customer for whom you are submitting this bid may be contacting your references. Be sure to obtain permission from the owners whose names you provide.

REFERENCES

1. Name: _____
   Address: _____
   Telephone: _____

SIZE OF JOB:

_____ under $10,000 _____ over $10,000

BRIEFLY DESCRIBE THE WORK YOU COMPLETED:

_____
_____
_____

2. Name: _____
   Address: _____
   Telephone: _____

SIZE OF JOB:

_____ under $10,000 _____ over $10,000

BRIEFLY DESCRIBE THE WORK YOU COMPLETED:

_____
_____
_____

3. Name: _____
   Address: _____
   Telephone: _____

SIZE OF JOB:

_____ under $10,000 _____ over $10,000

BRIEFLY DESCRIBE THE WORK YOU COMPLETED:

_____
_____
_____

Contractor Ownership Information

Thank you for submitting a bid for a NIDC-sponsored rehabilitation. If you have not been awarded a contract through NIDC in the past 12 months, you must complete this form.

I (we) certify that this information is true, accurate, and complete. I (we) understand that incomplete or inaccurate information may mean my (our) bid will not be accepted by NIDC.

Failure to complete the form may disqualify your bid. Please print clearly.

Full, legal name of your contracting business (no abbreviations):

_____

Address of business: _____

List all owners & partners of this business:

First_____ Middle_____ Last_____ Date of Birth_____
Address_____

First_____ Middle_____ Last_____ Date of Birth_____
Address_____

List addresses of all properties located in the City of Milwaukee that are owned in whole, or in part, by any owner or partner of the contracting business. Include properties under all forms of ownership including LLC's, incorporated businesses, partnerships, etc.

1. Address_____ Property taxes current? Yes ☐ No ☐
   Open code orders? Yes ☐ No ☐
2. Address_____ Property taxes current? Yes ☐ No ☐
   Open code orders? Yes ☐ No ☐
3. Address_____ Property taxes current? Yes ☐ No ☐
   Open code orders? Yes ☐ No ☐
4. Address_____ Property taxes current? Yes ☐ No ☐
   Open code orders? Yes ☐ No ☐
5. Address_____ Property taxes current? Yes ☐ No ☐
   Open code orders? Yes ☐ No ☐
6. Address_____ Property taxes current? Yes ☐ No ☐
   Open code orders? Yes ☐ No ☐

Attach additional sheets if necessary.

Sub-Contractor List

I (we) certify that this information is true, accurate, and complete. I (we) understand that incomplete or inaccurate information may mean my (our) bid will not be accepted by NIDC. Attach additional sheets for other sub-contractors or material suppliers.

The total of EBE sub-contracts, including material suppliers is: $_____
The total of Section 3 sub-contracts including material suppliers is: $_____

ELECTRICAL		Amount of Subcontract	$
Company Name		EBE Status	Yes
Address			No
Contact Name		Section 3 Status	Yes
Contact Phone			No
PLUMBING		Amount of Subcontract	$
Company Name		EBE Status	Yes
Address			No
Contact Name		Section 3 Status	Yes
Contact Phone			No
HVAC		Amount of Subcontract	$
Company Name		EBE Status	Yes
Address			No
Contact Name		Section 3 Status	Yes
Contact Phone			No
CARPENTRY		Amount of Subcontract	$
Company Name		EBE Status	Yes
Address			No
Contact Name		Section 3 Status	Yes
Contact Phone			No
CONCRETE & MASONRY		Amount of Subcontract	$
Company Name		EBE Status	Yes
Address			No
Contact Name		Section 3 Status	Yes
Contact Phone			No
LEAD ABATEMENT		Amount of Subcontract	$
Company Name		EBE Status	Yes
Address			No
Contact Name		Section 3 Status	Yes
Contact Phone			No
INSULATION		Amount of Subcontract	$
Company Name		EBE Status	Yes
Address			No
Contact Name		Section 3 Status	Yes
Contact Phone			No

	SCOPE OF WORK (HOME Rehab)		page 1 of 3	
	Donna Ramazzini (414) 671-1088 or (414) 530-1088			
	2141-43 S. 10th Street 53215-2746		*Rehab Specialist:*	
			Jeff Keen 286-8604	
			Loan Officer:	
	Scope date: 9/8/15		Judy Carson 286-3543	
	Revised dates: 9/10/15 9/18/15 12/7/15 12/18/15			
	Both the "Rehabilitation and Technical Specifications and Performance Standard for the City of Milwaukee - February, 2006" and the "NIDC Addendum to Specifications," dated 8/23/07 & 5/13/08, are incorporated into this scope by reference. These items provide an outline of materials requirements & performance expectations.			
	Lead Related Work: Any task that a disturbs previously painted surface shall be performed by properly certified personnel and follow the State of Wisconsin Department of Health Services Administrative Code **Chapter DHS 163** regarding the certification for the identification, removal and reduction of lead-based paint hazards (Pb).			
	And, if applicable: ◉ YES ○ NO			
	Any task that disturbs a previously painted surface requires Milwaukee Health Department notification (Pb-N). Window replacement shall be performed by properly certified personnel and requires a Milwaukee Health Department Permit (Pb-A).			
	Miscellaneous: The contractor is responsible to field verify all measurements, the amount of materials needed, and the number of windows in the building. If any item in this scope calls for a certain manufacturer, model number, or approved equivalent of a particular item, and that item is to be substituted, both NIDC and the owner must approve the substitution in writing as a part of the contract.			
1	**SITE**		**Code**	**Cost Est**
2	Replace concrete apron for garage.		CV	
3	Seal between foundation of house and walkway.		CV	
4	**GARAGE**			
5	Install address numbers to alley side of garage. Attach to siding not door. (OWNER)		CV	0
6	The contractor shall remove and replace the worst of the rotted and defective siding in a proper lead abatment manner. Any siding or soft siding in good or repairable condition shall stay. The contractor shall remove and replace the worst sections of the rotted and defective soffit, fascia, corner, door and window trim in a proper lead abatement manner. Any wood trim in good or repairable condition to stay. Prep, caulk and paint all siding, trim and exposed areas.		CV-PbN	
7	Board over and paint south garage window.		CV	
8	Size solid wood service door to fit existing opening. Install hardware and locking for same. Prep and paint same.		CV	
9	**EXTERIOR**			
10	Replace defective upper section of flue for chimney.		CV	
11	Tear off existing metal roofing and underlayment for the front balcony. Correct all defective structural joists. Install new exterior grade underlayment sheathing. Install new rubber roofing and strap downs. Rubber roof to be properly installed up and under siding at house. Siding to be neatly restored for this area. Reinstall existing guardrail such that it is no less than 36" in height and that no more than a 4" gap remains under the bottom rail.		CV	
12	Install a top rail to the south section of balcony guardrail to make it 36" in height.		CV	
13	Replace solid core storm door and hardware for front balcony.		PR	
14	Install weather strip around primary door to the front balcony. Install new door sweep for same.		PR	
15	Replace metal return roofing for the entire length at front gable. Metal roofing to be properly installed up and under siding of house. Siding to be neatly restored for this area.		CV	
16	Replace defective, rotted and missing soffit and fascia for the front porch. Repair porch ceiling and box beam. Prep and paint all front porch ceiling, columns, box beam, soffit and fascia areas.		CV-PbN	
17	Replace the front porch deck boards. Use T&G decking to match existing. Correct joist and support structure as needed. Prep and paint same.		PR-PbN	
18	Contractor to clean and provide lead clearance report.		PR-PbA	
19				
20				

	SCOPE OF WORK (HOME Rehab)		page 1 of 3	
	Donna Ramazzini (414) 671-1088 or (414) 530-1088			
21	EXTERIOR (continued)		page 2 of 3	
22	Replace all remaining wood windows for the attic, 1st and 2nd floors including hallways, closets and stairwells with new vinyl replacement windows. Bath and stair areas must use tempered glass. Does not include the replacement of already existing glass block windows. For attic windows replace framing, sill and trim as needed for a completed job.		PR-PbA	
23	Install a handrail for the south side of the front porch steps. Match north as close as possible.		CV	
24	Install screen inserts/frames where missing/damaged for each existing vinyl replacement window.		CV	
25	Replace the lower rear enclosed porch windows to match the upper enclosed porch windows as close as possible. Trim out to match.		PR-PbA	
26	Replace damaged or missing siding areas for house including enclosed porches and above rear porch roof line. Smaller defective areas to be repaired, caulked and painted to match as close as possible. New and larger siding repairs can be vinyl or other product such as asphalt shingles to cover defective areas and match as close as possible. These repairs shall be done to keep the structure protected until such time the owner can have the entire house sided.		CV	
27	Repair, prep & paint all wood trim for doors, windows, soffit, fascia & previously painted surfaces. Repairs to include areas where sills are rotted/defective. Patch squirrel holes with aluminum then paint same. Repair gaps in soffit and fascia trim ends.		CV-PbN	
28	Contractor to remove loose paint from all foundation walls in a proper lead abatement manner.		CV-PbN	
29	Tuck-point and paint north, front and rear foundation. South foundation may stay un-paint.		CV	
30	Replace defective boarding where it exists for all basement windows. Paint boarding for all basement windows.		PR	
31	Install new glass block windows with vents for two basement window openings. Owner to determine locations.		PR	
32	Properly install downspouts and install elbows where missing or loose on the house and porches. Seal downspouts to drain hubs.		CV	
33	Install knob and latching for the south front entry door.		CV	
34	Contractor to install weather strip around south front entry door. Install new door sweep for same.		PR	
35	Replace rear storm door with solid core storm door.		CV	
36	Install knob and latching for the rear entry door.		CV	
37	Install handrail and balusters for the rear entry porch steps to code.		CV	
38	Remove broken glass & other debris from roof on rear enclosed porch. (OWNER)		PR	0
39	Replace south outlet with exterior type GFCI outlet. (permit)		CV	
40	Replace light fixture for the south front porch.		PR	
41	Install back flow preventer on exterior hose bib.		CV	
42	INTERIOR			
43	1st Floor			
44	Install one extra outlet for the kitchen, living, dinning and bedrooms. (permit)		PR	
45	Replace all non-grounded outlets with grounded type outlets throughout the 1st floor. (permit)		PR	
46	Install two CO/Smoke detectors. Each detector shall be placed within 6' of the bedroom door.		CV	
47	Install flooring for the front bedroom or re-finish same.		PR	
48	Install a heating radiator or an electric base board heater for the rear bedroom. (permit)		CV	
49	Replace the kitchen sink, counter, base cabinet, faucet and plumbing. (permit)		PR	
50	Correct the open ground GFCI outlet near the sink in the bathroom. (permit)		CV	
51	Install a switch/cover plate in the bathroom. (Owner)		CV	0
52				

	SCOPE OF WORK (HOME Rehab)		page 1 of 3	
	Donna Ramazzini (414) 671-1088 or (414) 530-1088			
53	2nd Floor		page 3 of 3	
54	Install one extra outlet for the kitchen, living, dinning and bedrooms. (permit)		PR	
55	Replace all non-grounded outlets with grounded type outlets throughout the 2nd floor. (permit)		PR	
56	Install two CO/Smoke detectors. Each detector shall be placed within 6' of the bedroom door.		CV	
57	Replace the kitchen sink, counter, base cabinet, faucet and plumbing. (permit)		PR	
58	Properly install the light/fan to the ceiling in the kitchen. (permit)		CV	
59	Replace the outlet style track light above the kitchen sink with a properly in wall wired track light with switch. (permit)		CV	
60	Contractor to spot prep and prime pantry walls and ceiling.		PR-PbN	
61	Owner to paint pantry walls and ceiling. (OWNER)		PR	0
62	Replace supply pipes to improve water pressure to the bathroom fixtures. (permit)		PR	
63	Install GFCI outlet for the bathroom. (permit)		CV	
64	Install flooring for the dining room or re-finish same.		PR	
65	Contractor to spot prep and prime the dining room ceiling.		PR-PbN	
66	Owner to paint the dining room ceiling. (OWNER)		PR	0
67	Replace door and hardware to front stairs.		CV	
68	Owner to paint flooring for the front hall to balcony. (OWNER)		PR	0
69	Install flooring for the front and rear bedrooms or re-finish same.		PR	
70	Replace light fixture for the rear bedroom. (permit)		CV	
71	Install door and hardware for the front bedroom. Stain, varnish or paint same.		CV	
72	REAR HALL/STAIR			
73	Contractor to spot prep and prime walls and ceiling for the 1st to 2nd stairwell.		PR-PbN	
74	Owner to paint walls and ceiling for the 1st to 2nd stairwell. (OWNER)		PR	0
75	Paint threshold for the doorway to the 2nd floor enclosed porch. (OWNER)		PR	0
76	Install door and hardware to the 2nd floor rear enclosed porch.		PR	
77	ATTIC			
78	Install stair handrail.		CV	
79	Install plate for lower switch. (OWNER)		CV	0
80	BASEMENT			
81	Replace lower step. Paint stairs.		CV	
82	Contractor to spot prep and prime stairwell walls and ceiling.		CV-PbN	
83	Owner to paint stairwell walls and ceiling. (OWNER)		CV	0
84	Replace hanging light fixtures including one at bottom of basement stairs. (permit)		CV	
85	Install CO/smoke detector for basement.		CV	
86	Install a GFCI outlet for each laundry area. (permit)		CV	
87	Install outlets to eliminate use of extension cords to power appliances. (permit)		CV	
88	Cap all open junction boxes.		CV	
89	Properly run romex wire for south 220 outlet. (permit)		CV	
90	Properly run all romex wiring in the basement including area for exterior stairs and below rear enclosed porch. (permit)		CV	
91	Properly ground jumper cable at water meter. (permit)		CV	
92	Replace light fixture at north laundry room. (permit)		CV	
93	Cap south gas line.		CV	
94	Abate all loose/frayed asbestos like materials from pipes throughout the basement. Materials in good condition may remain. Contractor required to provide a manifest as proof of proper disposal.		PR	
95	Remove broken glass in basement window frames.		PR	
96	Install hard pipe dryer vents for each laundry area.		CV	
97	Reinstall access cover for furnace.		CV	
98	Install back flow preventer for the laundry tray faucets.		CV	
99			TOTAL EST	
100				
101	Owner Approval:		Date:	