

TENANT ANNUAL CERTIFICATION FORM (TAC)

Lindsay Heights TID Forgivable Program

Landlord Name: _____

Rental Address: _____

Tenant Family Size:

Number of bedrooms in rental unit:

Total annual household income of tenant: **(Required)**

AMIs effective 3/6/2015

- | | | | |
|---|--|--|--|
| <input type="checkbox"/> Less than 25,700 | <input type="checkbox"/> 33,001 – 35,220 | <input type="checkbox"/> 41,101 – 42,550 | <input type="checkbox"/> 46,951 – 47,520 |
| <input type="checkbox"/> 25,701 – 29,350 | <input type="checkbox"/> 35,221 – 36,650 | <input type="checkbox"/> 42,551 – 43,980 | <input type="checkbox"/> 47,521 – 48,400 |
| <input type="checkbox"/> 29,351 – 30,840 | <input type="checkbox"/> 36,651 – 39,600 | <input type="checkbox"/> 43,981 – 45,450 | <input type="checkbox"/> 48,401 – 51,060 |
| <input type="checkbox"/> 30,841 – 33,000 | <input type="checkbox"/> 39,601 – 41,100 | <input type="checkbox"/> 45,451 – 46,950 | <input type="checkbox"/> 51,061 – 52,800 |

(If income is more than \$52,800, please state: \$ _____)

Tenants monthly rent: \$ _____ **(Required)**

Please check any utilities included in rent:

- | | | | |
|-----------------------------------|---------------------------------------|--|--------------------------------|
| <input type="checkbox"/> Heat | <input type="checkbox"/> Water/sewer | <input type="checkbox"/> Water heating | <input type="checkbox"/> Stove |
| <input type="checkbox"/> Lighting | <input type="checkbox"/> Refrigerator | <input type="checkbox"/> Cooking | |

Is Tenant currently on Rent Assistance? Yes No

I certify that this information is complete and accurate. I will provide source documents (e.g. wage statements) upon request of the Lindsay Heights Forgivable Loan Program.

Tenant Must Print Name

Tenant Signature

Date

ATTN: TENANT AND PROPERTY OWNER (LANDLORD) MUST SIGN BACK OF FORM

**RENTAL REHABILITATION PROGRAM
OWNER'S CERTIFICATION REGARDING TENANT
AFFORDABILITY OF HOME ASSISTED UNITS**

I have reviewed the HOME Rent Limit chart, Utility Allowance chart and the Median Income Figures chart provided by the City of Milwaukee and hereby certify that in all of the HOME assisted units:

- 1) All rents adjusted for utilities are within the 65% rent limit.
- 2) **If I have a total of 5 or more HOME assisted units in all my HOME Rental Rehabilitation Program projects, 20% of the HOME assisted units have rents which are within the 50% rent limit, as adjusted for utilities.**
- 3) I have examined the income of the tenants and they are all below the income limits set forth in my loan agreement (refer to your loan agreement to determine if 50%, 60%, or 80% AMI limits apply to your units).
- 4) For any existing tenants whose household income now exceeds 80% of median income as adjusted for family size, they are now paying as rent subject to provisions of their lease, if any, the lesser of the amount payable by the tenant under State and local law or 30 percent of the family's adjusted monthly income, as recertified annually. However, the rent may not exceed the market rent for comparable, unassisted units in the neighborhood.
- 5) The household incomes of either a) the existing tenants at time of Rental Rehabilitation loan settlement, or b) if the unit was vacant at the time of loan settlement, the first tenants to occupy the unit after loan settlement were below 60% of the median income as adjusted for family size, for the Milwaukee area except as listed below:

Tenant Name

Rental Address

Owner's Signature

Date

Landlord: Please keep a copy of BOTH forms for your records.