

**City
of
Milwaukee**

City Clerk's Office – License Division
200 E. Wells St., Room 105
Milwaukee, WI 53202
(414) 286-2238
license@milwaukee.gov
Website: www.milwaukee.gov/lobby

PRINCIPAL EXPENSE STATEMENT

Instructions: Complete Lines 1 through 6 of the Principal Expense Statement and any Parts required to be completed pursuant to Line 6. Attach and submit with the expense statement all completed Disclosure of Lobbying Activity forms (ccl-267j), if required. Please be advised that the following are exempt from filing an expense statement: a government department, agency or organization of another political subdivision within the state of Wisconsin, another state, or the federal government.

1. Reporting Period:

- January 1 through June 30, 20___. Filing Deadline: July 30.
 July 1 through December 31, 2008. Filing Deadline: January 30.

Expense statement must be filed no more than 30 days after the end of each reporting period. There is an additional fee in the amount of \$25 for the late filing of this statement.

2. Name of Principal: JPMorgan Chase (see attached)

3. Principal's Address:
 10 S. Dearborn, 18th Floor Chicago, IL 60603

4. Principal's Email Address:

daniel.c.sprehe@jpmchase.com

5. Principal's Telephone Number:

(312) 732-5856

6. Indicate whether lobbying expenditures of more or less than \$500 were made in the reporting period and complete the parts and forms indicated.

- Less than \$500. Complete Part III only.
 More than \$500. Complete Parts I through III. Complete and submit with the expense statement a Disclosure of Lobbying Activity form (ccl-267j) for each subject area in which the principal attempted to influence legislative or administrative action.

PART I. Lobbying Expenditures.

\$ \$1,796.07

7. Enter total amount of lobbying expenditures made and obligations incurred for lobbying activities by the principal and all lobbyists for the principal. Include the following in the total amount entered:

- A. Compensation to persons to engage in lobbying.
 B. Lobbying expenditures made and obligations incurred for paid advertising and any other activities conducted for the purpose of urging members of the general public to attempt to influence legislative or administrative action, if the amount exceeds \$500 during the reporting period.

8. If the amount entered in line 7 includes lobbying expenditures and obligations made or incurred by any one lobbyist for the principal which exceeded \$200 during the reporting period, enter in Table 1 below the name and address of the lobbyist and the total amount of the lobbying expenditures made or obligations incurred.

Table 1.

Enter on a separate sheet of paper any additional disclosures relating to Table 1.

Lobbyist Name	Lobbyist Address	Expenditure Amount
Timothy J. Elverman Broydrick & Associates	400 E. Wisconsin Ave. Suite 400 Milwaukee, WI 53202	\$ \$1,796.07
		\$
		\$
		\$

PART II. Reimbursements.

10. Enter in Table 2 below the name of any city official to whom the principal or any lobbyist for the principal provided reimbursement authorized under s. 303-9-2-a, MCO, and the date and amount reimbursed.

Table 2.

City Official Name	Date of Reimbursement	Amount of Reimbursement
N/A		\$
		\$
		\$
		\$
		\$

Enter on a separate sheet of paper any additional disclosures relating to Table 2.

PART III. Certification.

11. I certify that the above is true and correct to the best of my knowledge, information and belief and that I am the principal or person authorized to sign this statement on behalf of the principal.

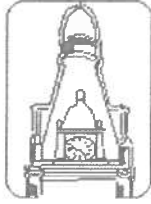
Signature: 	Date: 01/30/08
Type or Print Name: Timothy J. Elverman	

Office Use Only:

Initials: nel Transaction #: 17.3 Date & Time Stamp:

2009 JAN 29 PM 12:33

CITY OF MILWAUKEE
LICENSE DIVISION



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DISCLOSURE OF LOBBYING ACTIVITY

Instructions: Complete a separate Disclosure of Lobbying Activity form for each subject area in which the principal attempted to influence legislative or administrative action during the reporting period. Attach and submit with the Principal Expense Statement (form ccl-267d) all completed Disclosure of Lobbying Activity forms.

1. Identify Reporting Period: January 1 through June 30, 20____.
 July 1 through December 31, 20⁰⁸_____.

2. Enter Name of Principal:
 JPMorgan Chase (see attached)

3. Enter in Part A a detailed description of the subject area in which the principal attempted to influence legislative or administrative action during the reporting period.
 4. Enter in Parts B through F information indicating the date and lobbying activity conducted or city official lobbied, time engaged in lobbying, the specific legislative or administrative action related to the subject area identified in Part A that the principal attempted to influence during the reporting period and the amount of resources spent

A. Detailed description of subject area:
 Foreclosure notification issue File # 080871 (see attached)

B. Date Activity or Lobbying Occurred	C. Activity Conducted or City Official Lobbied	D. Amount of Time Engaged in Lobbying	E. Identity of Specific Legislative or Administrative Action	F. Resources Spent

Enter on page 2 any additional disclosures for the subject area identified in Part A.

Office Use Only:
 Initials: AA Transaction #: _____ Date & Time Stamp: _____

Continuation of Disclosure

B. Date Activity or Lobbying Occurred	C. Activity Conducted or City Official Lobbied	D. Amount of Time Engaged in Lobbying	E. Identity of Specific Legislative or Administrative Action	F #VALUE!
	Attended Milwaukee Common Council hearing on foreclosure notification issue. Discussed with Ald. Murphy and Witkowiak.	2	File# 080871	208.24
10/21/08	Discussed proposed City of Milwaukee ordinance with Jennifer Gonda	0.5	File# 080871	52.06
10/23/08	Take part in foreclosure meeting at City Hall with Ald. Bauman. Maria Pioletta and others.	1	File# 080871	104.12
10/24/08	Call Ald. Murphy and Bohl to discuss proposed city ordinance dealing with abandoned property. Call Tom Mechefske to discuss same proposed ordinance.	1	File# 080871	104.12
10/30/08	Discussed City of Milwaukee proposed ordinance with Tom Meschefske	1.5	File# 080871	156.18
10/31/08	Discussed abandoned property notice proposal with Tom Meschefske at City of Milwaukee. Called Alderman's offices to discuss proposed ordinance.	1	File# 080871	104.12
11/4/08	Made calls to Ald. Wade, Murphy, Bohl, Bauman and Witkowiak to make appointments.	1	File# 080871	104.12
11/5/08	Meet with Ald. Jim Bohl to discuss abandoned property ordinance proposal. Share information on Chase property preservation initiatives with Ald. Wade's staff.	1	File# 080871	104.12
11/6/08	Visited with Ald. Murphy and Bauman to discuss proposed ordinance.	1	File# 080871	104.12
11/13/08	Met with Ald. Willie Hines to discuss proposed abandoned building ordinance.	0.5	File# 080871	\$52.06
11/14/08	Discussed proposed ordinance dealing with abandoned buildings with Ald. Murphy and Mike Semmann from WBA	0.5	File# 080871	52.06

Continuation of Disclosure

B.	C.	D.	E.	F.
11/25/08	Discussed abandoned property ordinance proposal with Ald. Murphy's staff, Tom Meschefske and attorney from city law firm.	1	File# 080871	104.12
11/26/08	Discussed proposed notice ordinance with Ald. Murphy's staff and with Mike Semmann from WBA	0.75	File# 080871	78.09
12/5/08	Meet with Ald. Mike Murphy and WBA reps to discuss proposed abandoned property notice ordinance.	1	File# 080871	104.12
12/8/08	Discussed proposed abandoned property ordinance with team members and with Ald. Murphy and staff.	0.75	File# 080871	78.09
12/9/08	Attend meetings of Zoning, Neighborhoods and Development Committee at Milwaukee City Hall to discuss proposed ordinance dealing with abandoned property. Testified on ordinance and discussed with Aldermen.	2	File# 080871	208.24
12/17/08	Discuss new Milwaukee ordinance with Ald. Murphy's aide.	0.5	File# 080871	52.06
12/18/08	Discuss city ordinance with Ald. Mike Murphy's staff.	0.25	File# 080871	26.03
		17.25		1796.07